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Breiteneder Immobilien Parking Konzernfinanzierungs GmbH: Ad hoc announcement / Exchange Offer

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Ad hoc announcement, 18 May 2026: Breiteneder Immobilien Parking Konzernfinanzierungs GmbH intends to invite noteholders of the 2018-Notes to submit offers to exchange their 2018-Notes for newly issued notes and subsequently to conduct a tap issue in the newly issued notes

- Issuance of up to EUR 50,000,000.00 fixed-interest notes by way of exchange of the existing notes issued in 2018 (exchange ratio 1:1).
- Exchange period: expected to be from 18 May 2026 to 1 June 2026.
- Fixed interest rate of 4.750% per annum, payable annually in arrears on 16 June.
- Intended subsequent tap issue in the newly issued notes following completion of the Exchange Offer.

Breiteneder Immobilien Parking Konzernfinanzierungs GmbH (the "**Issuer**") intends to publish an invitation to the noteholders of the notes issued in 2018, ISIN AT0000A21LA8 ("**2018-Notes**") today, to submit offers to exchange their 2018-Notes for newly issued 4.750% p.a. fixed-interest notes in the aggregated principal amount of up to EUR 50,000,000.00 (the "**2026-Notes**"), unconditionally and irrevocably guaranteed by Breiteneder Immobilien Parking AG, ISIN AT0000A3USC0 with maturity in 2032 (the "**Exchange Offer**"). The invitation is made exclusively to existing noteholders of the 2018-Notes.

In the event of an exchange, noteholders of the 2018-Notes will receive the accrued interest in accordance with the terms and conditions of the 2018-Notes.

The Exchange Offer Memorandum (as defined below) will be made available on the Issuer's website (<https://www.b-i-p.com/investor-relations/>) from the commencement of the Exchange Offer. The exchange period is expected to commence on 18 May 2026 and end on 1 June 2026. The expected value date is 16 June 2026.

The Exchange Offer is made exclusively on the basis of the prospectus approved by the Austrian Financial Market Authority (FMA) on 13 May 2026, the final terms dated 18 May 2026, and the exchange offer memorandum dated 18 May 2026 (the "**Exchange Offer Memorandum**") and is subject to the terms and conditions specified therein. This announcement should be read in conjunction with the Exchange Offer Memorandum.

In addition, the Issuer intends to conduct a tap issue in the 2026-Notes upon completion of the Exchange Offer, subject to the then-existing market conditions. The principal amount of the tap issue is dependent on the final result of the Exchange Offer.

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ISIN(s):	AT0000A1HQ07 (Bond) AT0000A21LA8 (Bond) AT0000A21LB6 (Bond) AT0000A3DGB3 (Bond)
Stock Exchange(s):	Vienna Stock Exchange (Official Trade); Free Market in Frankfurt, Stuttgart

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