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Breiteneder Immobilien Parking Konzernfinanzierungs GmbH: Ad hoc announcement / Result of the Exchange Offer

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Ad hoc announcement, 24 June 2024: Breiteneder Immobilien Parking Konzernfinanzierungs GmbH announces the result of the Exchange Offer

On 14 June 2024, Breiteneder Immobilien Parking Konzernfinanzierungs GmbH (the "**Issuer**") (formerly: Best in Parking – Konzernfinanzierungs GmbH) published an invitation to the noteholders of its notes issued in 2018, ISIN AT0000A21LB6 (the "**2018-Notes**"), to submit offers to exchange their 2018-Notes for newly issued 4.875% p.a. fixed-interest notes in an aggregate principal amount of up to EUR 44,000,000.00, ISIN AT0000A3DGB3 (the "**2024-Notes**"), unconditionally and irrevocably guaranteed by Breiteneder Immobilien Parking AG (formerly: Best in Parking – Holding AG), with maturity in 2030 (the "**Exchange Offer**"). The exchange period ended on 24 June 2024, at 3.00 p.m. (CEST).

The Issuer has received valid offers from noteholder to exchange their 2018-Notes in 2024-Notes with the aggregate principal amount of EUR 14,454,000.00, which will be accepted by the Issuer in this amount.

In accordance with the exchange ratio of 1:1, 2024-Notes with a total principal amount of EUR 14,454,000.00 will be issued on the basis of the Exchange Offer. As a result of the conclusion of the exchange, the outstanding aggregate principal amount of the 2018-Notes will be EUR 29,546,000.00.

Details regarding the Exchange Offer are available on the Issuer's website (<https://www.b-i-p.com/investor-relations/>).

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ISIN(s):	AT0000A21LB6 (Bond)
Stock Exchange(s):	Vienna Stock Exchange (Official Trade); Free Market in Berlin, Frankfurt, Stuttgart

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