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Breiteneder Immobilien Parking Konzernfinanzierungs GmbH: Ad hoc announcement / Exchange offer

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Ad hoc announcement, 14 June 2024: Breiteneder Immobilien Parking Konzernfinanzierungs GmbH intends to invite noteholders of the 2018-Notes to submit offers to exchange their 2018-Notes for newly issued notes and subsequently to arrange a tap issue in the newly issued note

- Issuance of up to EUR 44,000,000.00 fixed-interest notes by way of exchange of the existing notes issued in 2018 (exchange ratio 1:1).
- Exchange period: expected to be from 14 June 2024 to 24 June 2024.
- Fixed interest rate of 4,875% per annum, payable annually in arrears on 8 July.
- Intended subsequent tap issue in the newly issued notes following completion of the Exchange Offer.

Breiteneder Immobilien Parking Konzernfinanzierungs GmbH (the "**Issuer**") (formerly: Best in Parking – Konzernfinanzierungs GmbH) intends to publish an invitation to the noteholders of the notes issued in 2018, ISIN AT0000A21LB6 ("**2018-Notes**"), to submit offers to exchange their 2018-Notes for newly issued 4,875% p.a. fixed-interest notes in the aggregated principal amount of up to EUR 44,000,000.00 (the "**2024-Note**"), unconditionally and irrevocably guaranteed by Breiteneder Immobilien Parking AG (formerly: Best in Parking – Holding AG), ISIN AT0000A3DGB3 with maturity in 2030 (the "**Exchange Offer**"). The invitation is made exclusively to existing noteholders of the 2018-Notes.

In the event of an exchange, noteholders of the 2018-Notes will receive the accrued interest in accordance with the terms and conditions of the 2018-Notes.

The Exchange Offer Memorandum (as defined below) will be made available on the Issuer's website (<https://www.b-i-p.com/investor-relations/>) from the commencement of the Exchange Offer. The exchange period is expected to commence on 14 June 2024 and end on 24 June 2024. The expected value date is 8 July 2024.

The Exchange Offer is made exclusively on the basis of the exchange offer memorandum dated 14 June 2024 (the "**Exchange Offer Memorandum**") and is subject to the terms and conditions specified therein. This announcement should be read in conjunction with the Exchange Offer Memorandum.

In addition, the Issuer intends to arrange a tap issue in the 2024-Note upon completion of the Exchange Offer, subject to the then-existing market conditions. The principal amount of the tap issue is dependent on the final result of the Exchange Offer.

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ISIN(s):	AT0000A21LB6 (Bond)
Stock Exchange(s):	Vienna Stock Exchange (Official Trade); Free Market in Berlin, Frankfurt, Stuttgart

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